

Advanced User Security

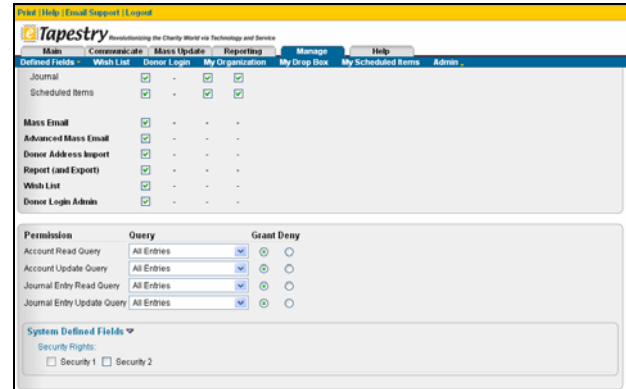
What is it?

At eTapestry we take the security of our customers' data very seriously. That's why we've implemented comprehensive processes for protecting, monitoring, and caring for customer data. In addition, we recognize that you need control over your own data by being able to determine user access. Each eTapestry customer has complete control over the creation of user accounts, the establishment of passwords, the schedule for each user's access, and control over what functions the user can work with.

For many organizations, our standard security measures are more than enough to meet their user access needs. However some organizations may need a little more. Some organizations have multiple offices or locations and while they want to combine the data into one database, they still want to restrict each office to their own data. Others might utilize volunteers or part-time workers to help update address information, but they prefer not to give them access to more personal notes and gift data. Maybe you have a group of accounts that should only be accessed by certain members of your staff, so you need a way to protect their information from other users. For these situations, and others, eTapestry offers our Advanced Security option.

How does it work?

Advanced Security gives you the ability to set specific levels of data access to any degree you desire. For each user, you can determine the specific sets of data that a user has, or doesn't have access to. Security Queries are created to define the segment of data to restrict. These queries can be based on account information – such as a geographic location or a user defined field – or journal information – such as notes, contacts, and gifts. Permission queries give you almost unlimited flexibility in defining the data that a user can see.



Establish each user's security uniquely with permission queries in eTapestry.

In addition, you can use eTapestry's exclusive "sticky code" process to automatically have each gift, note, and contact record marked with a defined security code during data entry. This provides the ideal solution for chapters/locations/offices to share donors, while still inputting, managing, and reporting on their own gift and contact activities.

Summary

eTapestry's Advanced Security can give you the power, flexibility, and control you won't find in any other system. Now you can determine data access to the most detailed levels.

The Advanced Security option is available for a monthly fee of 10% of your base eTapestry service and additional user fees, plus 10% of your support fees. There is a minimum monthly fee of \$10. For more information contact your eTapestry account executive.

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