

eTapestry Conversion Revisions/Questions

Instructions

Please list a complete set of revisions/questions that you have as you perform your testing in your test database. Once you have completed all of your testing, send this complete list of revisions back to your programmer as an attachment in an email. Your programmer will take your revisions and notify you of the next steps in your conversion.

If you find something that you would like to revise within your conversion during your testing, fill out the forms on the following pages according to the example provided below. Please provide at least 2 examples where the issue occurs and what process/report you used to find the issue.

Listing of Your Revisions

Example Entry:

Ex.) There appears to be missing donations for some of our records.

Example Record in eTapestry = Bob Smith → ID number 12345
The gift that is missing is for \$50 on 1/1/2007 for the Building Fund

Example Record in eTapestry = Matt Kivett → ID number 84372
The gift that is missing is for \$5000 on 4/3/2007 for the General Fund

Process/Report used to identify issue (Find account, All Accounts query, Top Donors Report...):

I ran a Top Donors report and noticed that total donations were not matching up for our fiscal year 2007.

Resolutions to Problem (Filled out by programmer):

Solution:

Assigned to (Not Applicable, Programmer, Customer):

1.) Revision number 1:

Example Record =

Example Record =

Process/Report used to identify issue (Find account, All Accounts query, Top Donors Report...):

Resolutions to Problem (Filled out by programmer):

Solution:

Assigned to (NA, Programmer, Customer):

2.) Revision number 2:

Example Record =

Example Record =

Process/Report used to identify issue (Find account, All Accounts query, Top Donors Report...):

Resolutions to Problem (Filled out by programmer):

Solution:

Assigned to (NA, Programmer, Customer):

3.) Revision number 3:

Example Record =

Example Record =

Process/Report used to identify issue (Find account, All Accounts query, Top Donors Report...):

Resolutions to Problem (Filled out by programmer):

Solution:

Assigned to (NA, Programmer, Customer):

4.) Revision number 4:

Example Record =

Example Record =

Process/Report used to identify issue (Find account, All Accounts query,
Top Donors Report...):

Resolutions to Problem (Filled out by programmer):

Solution:

Assigned to (NA, Programmer, Customer):

5.) Revision number 5:

Example Record =

Example Record =

Process/Report used to identify issue (Find account, All Accounts query,
Top Donors Report...):

Resolutions to Problem (Filled out by programmer):

Solution:

Assigned to (NA, Programmer, Customer):

6.) Revision number 6:

Example Record =

Example Record =

Process/Report used to identify issue (Find account, All Accounts query, Top Donors Report...):

Resolutions to Problem (Filled out by programmer):

Solution:

Assigned to (NA, Programmer, Customer):

7.) Revision number 7:

Example Record =

Example Record =

Process/Report used to identify issue (Find account, All Accounts query, Top Donors Report...):

Resolutions to Problem (Filled out by programmer):

Solution:

Assigned to (NA, Programmer, Customer):

8.) Revision number 8:

Example Record =

Example Record =

Process/Report used to identify issue (Find account, All Accounts query, Top Donors Report...):

Resolutions to Problem (Filled out by programmer):

Solution:

Assigned to (NA, Programmer, Customer):

9.) Revision number 9:

Example Record =

Example Record =

Process/Report used to identify issue (Find account, All Accounts query, Top Donors Report...):

Resolutions to Problem (Filled out by programmer):

Solution:

Assigned to (NA, Programmer, Customer):

10.) Revision number 10:

Example Record =

Example Record =

Process/Report used to identify issue (Find account, All Accounts query, Top Donors Report...):

Resolutions to Problem (Filled out by programmer):

Solution:

Assigned to (NA, Programmer, Customer):
